

Interim Product Announcement

Charisma Release 11.2

EDP is pleased to announce the release of the Charisma software release 11.2. This important product release contains new feature functionality, developed with direct input from the Charisma User base.



Reporting

In order to improve efficiency and presentation during the despatch process, the option to print multiple copies of **all** advice notes, ideal for 'laser' printing has been added. (19582).

- Charisma already facilitates the transmission via email or fax of a range of invoices. This additional feature now enables users to send a range of credit notes. (20350).
- When running ORD5 'Sales Order listing' by Option 4 - Rep, a new option has been added to specify a sales order date range. (20736).
- To enhance the reporting of Goods Receipts within MyViewpoint five new fields have been added to the Goods Received Line File (GRNLFILE). Date Created, Date Amended, Shipment Date, First Printed Date and Last printed date. (20806).
- For users operating in an environment where the system is set to use both routing and invoice collation, the duplicate invoice has been enhanced to provide the user with the option to print in invoice number sequence. The existing functionality to print in account number sequence still exists. (21010).

Enquiries

- A new diary code entry had been created to record when a customer record main contact email or fax is amended via the 'M' for maintenance function key in SLE4. Note: This has to be set in the diary code parameters. (20573).
- The 'M' for maintenance function key within SLE4 has also been enhanced to display and amend the alternative contacts fax and email address. (20655).
- A search by enquiry number is now available within SLE4 without having to select the customer account first. When the user is positioned on the customer account field a new function key (F3) has been added. (20949).
- A new facility to view 'FREE' stock balances for **all locations** has been added to SLE4. This is driven via a new parameter. When viewing stock, via the 'Z' Options key there is a new selection available 'T': **Stock at Locations**. When logging enquiries there is a new function key 'F4' **Loc Stock**. Both options allow the user to view the 'FREE' stock at alternate locations. (20969).

Maintenance

- There are two flags on the nominal (maintained in NLM1) which determine if transactions are to be cleared at month end and whether balances should be cleared at year end. Sometimes it is required to change either of these indicators for a range of Nominal codes. In order to make this process easier a new utility has been created providing the option to clear either indicator for a range of accounts, and gives the option to exclude control accounts if required. (20604).
- Two new fields have been added to Customer account and Supplier account maintenance to assist CHARISMA Users in the seamless conversion to QUANTUM VS. These fields are only visible in the maintenance routines. (21322).

XML

- When producing xml statements via SLR1 an audit report has been created to enable the verification that the xml files have been created. (20701).
- When sending xml Quotations in SLE4 (using "F5 QDG EML"), the option of adding an additional five recipient email addresses has been provided. (20762).

Charisma Release 11.2 Software Notes

Charisma is a high performance, integrated and feature rich software product set, specifically designed and developed to meet the operational and management information reporting requirements of distribution businesses in the £1 million to £500 million sales turnover range.

Operational Notes

Charisma Release 11.2 relies upon Linux or AIX computer operating systems, running on Intel based computers and the Micro Focus Server Express 5.0 or higher.

When upgrading to the latest product release it is advisable to consider the impact upon your business. Structural changes have been made to certain data files, which may necessitate running standard conversion routines to update your data from their current format to the CHARISMA Release 11.2 format. Adequate timescales should be allowed before upgrading and the work scheduled in advance. CHARISMA 11.2 is a 'Load & Go' upgrade. BML is continually developing and enhancing the CHARISMA Software

Product through its Value Added Research & Development Program. It is therefore very important that any client upgrading from an earlier version of the Software Product read all the relevant product Transmittal Documents up to and including this Release.

Much of the R & D feature functionality embodied within this Release is available for general use. However, some developments may be chargeable, some may require consultation and, in some instances, require system implementation changes before they may be utilised.

We recommend no attempt should be made to utilise a new function without first speaking with your CHARISMA Consultant.

Release Transmittal Documents are available from the EDP Group website:
<http://www.edp.co.uk/library>

For more information on any features within this eNewsletter please contact your Charisma Account Manager.
Paul Pady - paulp@edp.co.uk
Pete Clegg - petec@edp.co.uk

Cleared DFR's

DFR's cleared 11.1 up to 11.2

19004	20634	20716	20817	20903	20979	21054	19471
19006	20641	20718	20818	20904	20982	21056	20035
19014	20642	20719	20819	20905	20983	21058	20233
19015	20644	20721	20820	20906	20986	21059	20490
19402	20652	20725	20822	20907	20987	21069	20791
19667	20654	20729	20825	20908	20989	21070	20794
19720	20657	20731	20827	20909	20990	21035	20799
19849	20658	20737	20828	20911	20992		20804
19850	20659	20738	20829	20913	20994		20805
19950	20660	20739	20832	20917	20995		20807
19983	20661	20740	20833	20921	20996		20813
20004	20662	20743	20834	20924	21000		20826
20029	20663	20744	20836	20925	21001		20830
20044	20665	20748	20837	20926	21003		20859
20123	20667	20750	20841	20928	21004		20922
20159	20668	20753	20842	20929	21006		20941
20197	20673	20754	20843	20930	21007		20981
20202	20674	20760	20845	20931	21015		20993
20236	20676	20761	20846	20932	21016		20999
20244	20677	20763	20850	20935	21017		21005
20252	20679	20764	20852	20936	21018		21042
20312	20680	20766	20853	20938	21019		21044
20362	20681	20768	20856	20939	21023		21046
20400	20682	20770	20857	20940	21025		21055
20411	20683	20773	20863	20943	21026		21062
20454	20687	20774	20864	20945	21027		21063
20463	20689	20778	20865	20946	21028		21068
20465	20690	20780	20866	20947	21029		21071
20480	20691	20781	20867	20948	21031		21075
20525	20692	20783	20869	20953	21033		21084
20526	20693	20784	20872	20956	21036		21088
20529	20694	20787	20873	20957	21038		
20545	20695	20788	20875	20961	21039		
20555	20696	20789	20878	20962	21040		
20556	20703	20790	20882	20963	21041		
20557	20704	20792	20885	20964	21045		
20562	20706	20793	20886	20965	21048		
20584	20707	20808	20895	20968	21049		
20625	20709	20810	20896	20972	21050		
20630	20710	20811	20897	20973	21052		
20632	20711	20812	20898	20974	21053		
20633	20713	20815	20902	20978	21054		

DFR's cleared 11.2

Regional Offices

NORTH WEST

The Barns
Stretton Road
Stretton
Warrington
Cheshire WA4 4NP
Telephone: 01925 732300
Fax: 01925 730828

SOUTH MIDLANDS

Sunrise Parkway
Linford Wood
Milton Keynes MK14 6LJ
Telephone: 01908 665522
Fax: 01908 690069

NORTH EAST

4th Floor, Fountain Precinct
Balm Green,
Sheffield S1 2JA
Telephone: 0114 262 2000
Fax: 0114 278 1262

SOUTH

Garland Court
Garland Road
East Grinstead
West Sussex RH19 1DN
Telephone: 01342 313141
Fax: 01342 313181



ELECTRONIC DATA PROCESSING PLC

GROUP HEADQUARTERS (RESEARCH & DEVELOPMENT CAMPUS)

4th Floor, Fountain Precinct, Balm Green, Sheffield S1 2JA
Telephone: 0114 262 2000 Fax: 0114 278 1262
Website: www.edp.co.uk